



Acquisition Opportunity

Design & Engineering of Advanced Coating Technology Thermal Curing Systems

Client Ident. No. NJ415-CV

Highlights:

- Technology
Superior Reputation
Management Will Remain
Prototype Testing Facility

Summary:

This company develops technology and manufactures heating and coating curing systems for any high-volume product. The Company's history of innovation, its solutions-orientation and its expertise in proprietary technologies have enabled it to establish a blue-chip clientele.

The various systems consist of pre-engineered or, on a custom-designed basis, with complete lab facilities for process simulations and/or pure R & D. The common themes are to reduce energy costs per unit, increase productivity, lower floor space requirements and ensure a higher degree of quality finish.

They are well positioned in the environmentally friendly powder coating, water-borne coating and UV-curable coating technology markets. Its in-house laboratory and pilot testing facility enables it to customize systems for its customers and to continue its tradition of technical innovation.

FINANCIAL SUMMARY

Income Statement (December 31)

Table with 4 columns: Category, Audited 2005, Audited 2006, Pre-Audit 2007. Rows include SALES, EBITDA+OC(1).

(1) EBITDA: Standard recast Earnings before interest, taxes, depreciation, & amortization and Owner's Compensation

Adjusted Balance Sheet

Table with 4 columns: Current Assets, Long Term Assets, Other Assets, Total Assets, Total Liabilities, Stockholders Equity, Total.

For Further Information Contact: Sunbelt Business Advisors

Broker: Jack Armstrong
Address: 214 Bridge St., Bldg. D
City, State, Zip: Metuchen, NJ 08840
Phone: 732-494-1411 Fax: 732-494-1454
E-Mail: jack@explore-biz.com

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