

Available for Acquisition

Premier Diagnostic Center Magnetic Resonance Imaging (MRI) and X-Ray Services Florida

Est. 2009 Revenue: \$ 1.6MM

Est. 2009 Recast EBITDA: \$.432MM

- **Experience:** The Company has been working with insurance companies and the legal system for 10 years
- **Strong Physician Network:** In 2008, the Company received referrals from 95 doctors, in 7 different specialties
- **Streamlined Facility with Functional Overhead:** The Company prospers because it does not have expensive equipment standing idle; machines are operated efficiently, and as consistently as practicable
- **Community Name Recognition:** The Company is popular in the Hispanic community, with significant name recognition and networking

Recast Historical and Pro Forma Statement of Income (\$000)							
	2006	2007	2008	Est. 2009	2010	2011	2012
<i>Sales</i>	1,837	1,995	1,505	1,600	1,700	1,800	1,900
<i>EBIT</i>	472	637	242	411	440	468	496
<i>EBITDA</i>	482	647	256	432	462	492	522



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The Company is a diagnostic center providing Magnetic Resonance Imaging (MRI) and X-Ray services. The Company specializes in injuries associated with automobile crashes, and primarily serves the Hispanic community in Florida.

Doctors examine patients, and when appropriate, require various levels of medical testing. Once a doctor's referral is received, the Company performs MRI and X-Ray testing. The Company has one MRI machine and one X-Ray machine. In 2008, it served 2,377 patients requiring MRI tests, and 2,215 needing X-Rays.

The Company is well positioned for continued growth and success.

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