

Business Description

Private aviation services - a recognizable brand name

This company provides simple aviation specific -- FAA required certified safety training, staffing services, emergency and safety products, including parts repair and distribution to the private aviation industry. Their focus is serving: private & corporate aircraft owners – charter services – small independent airlines. As the world’s predominant provider of such products and services, the company easily can be expanded through internal capitalization into additional locations around the world. This is a uniquely positioned niche’ Company that virtually owns the market all to itself. Corporate headquarters houses the financial and operations staff of the company.

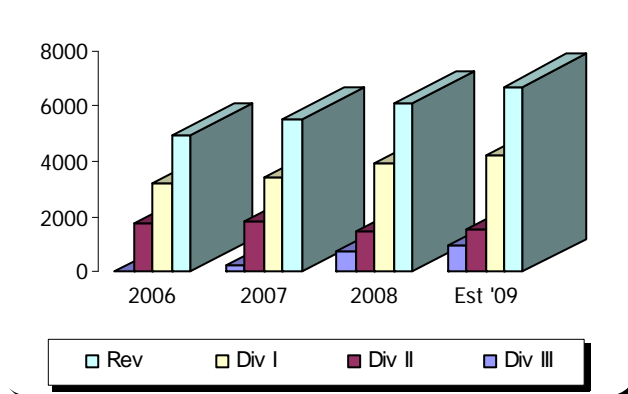
The owners have decided to divest their ownership. This is an opportunity that provides either a platform; a bolt-on acquisition, or private ownership of a high quality company that has worldwide branding and recognition.

Investment Highlights

- ✓ **Worldwide Brand Awareness...** *The crown jewel of private aviation services*
- ✓ **Life Style...** *A most valuable asset, priceless in fact, a very enjoyable business*
- ✓ **Excellent Profitability...** *Unbelievable discretionary cash flow and benefits*
- ✓ **Affluent Customers...** *The most affluent, powerful, high net worth individuals*
- ✓ **Easy to Finance...** *This one "actually" is and it flourishes with cash flow!*
- ✓ **World Class Recognition...** *Known for its quality service and responsiveness*
- ✓ **Repeat Customers ...** *Year, after year, by providing "FAA required" services!!*
- ✓ **Growth Potential ...** *Both domestic and untapped international markets*

2007	\$ 5,400,000	Adj. EBITDA	\$ 730,000
2008	6,000,000	Adj. EBITDA	750,000
2009e	6,100,000	Adj. EBITDA	760,000

Financial Profile



Primary Contact Information

Dan Gibson
 Exit Equity LLC
 10900 NE 8th Suite 1523
 Bellevue, WA 98004

(425) 462-5819 dgibson@exitequity.com

Recast Financial Statements: The financial information presented herein has been recast to eliminate owner-related compensation, non-operating assets, debt associated therewith, and other items with the objective of understanding the earning capacity of the business enterprise. The pro forma and recast financial information is intended to be used for analytical purposes only and is not suitable for financial statements or financial reporting purposes. The recast and pro forma information is based on information provided by the Client to Exit Equity, who has not verified the accuracy of the information or the reasonableness of the assumptions, therefore assumes no responsibility.